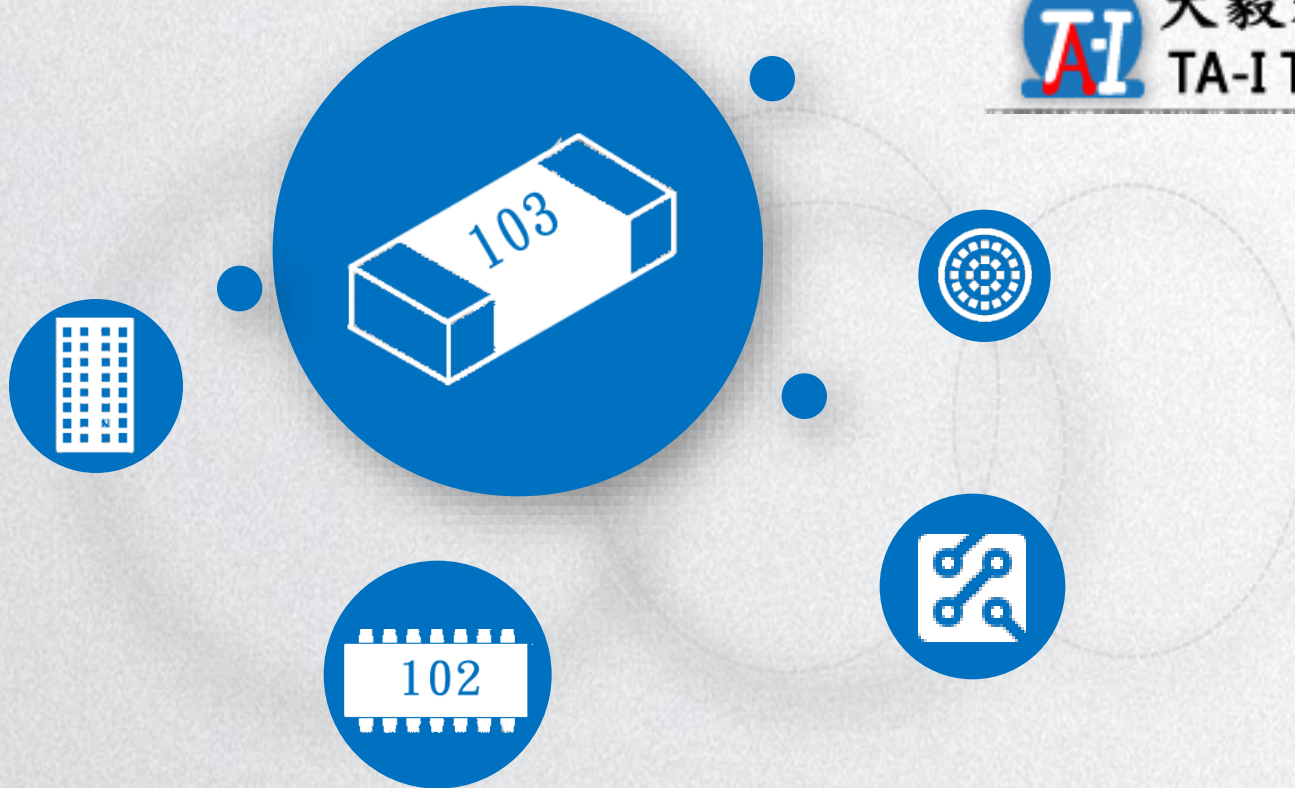




大毅科技股份有限公司
TA-I TECHNOLOGY CO., LTD



November , 2025

- This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made.
(<http://mops.twse.com.tw/mops/web/index>)

- ✓ Establishment : 1989/12
- ✓ Capital : NT \$ 1,447 Million
- ✓ Headquarter : Taiwan Taoyuan
- ✓ Main manufacturing Sites : Taiwan (Taoyuan) 、 China (SuZhou & Dongguan) 、 Vietnam (Hanoi)
- ✓ Main business : manufacture and processing of Passive components and Protection components such as current sensing components, thin films and protection components, thick film resistors and protective components



Manufacturing bases & Marketing



TA-I product introduction

Current Sensing Resistors

Metal Plate
Metal Foil on Ceramic
Metal Film
Kelvin Termination
(4-terminal)
Shunt
Wide terminal



Metal Plate



Metal Foil on Ceramic



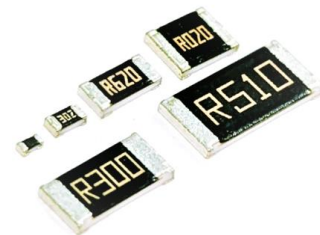
Metal Film Low Ohm



Metal Foil on Ceramic
Kelvin Termination



Metal Plate
Kelvin Termination (4-terminal)



Metal Film



Metal Film Low Ohm



Shunt



Wide terminal

TA-I product introduction

Thin Film Chip Resistor

High-Precision
Automotive Grade

Circuit Protection

Chip Fuse
High Current Metal Foil
Chip Fuse
ESD Suppressor
Electro Initiator



Automotive Grade



Wide terminal



High-Precision



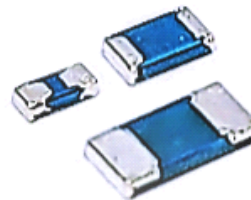
Automotive Grade
Chip Fuse



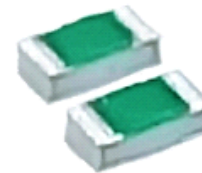
Chip Fuse



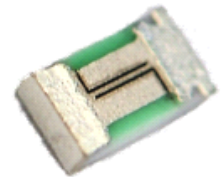
High Current Metal Foil



ESD Suppressor



Ultra-Low Capacitance
ESD Suppressor



Electro Initiator



TA-I product introduction

Thick Film Chip Resistors

General Purpose
Totally Lead Free
Automotive Grade
Networks
High Voltage
Anti-Sulfurated
Anti-Surge



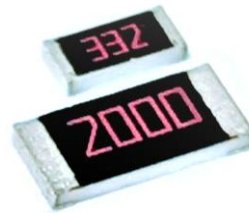
General Purpose



Networks



Totally Lead Free



High Power



High Voltage



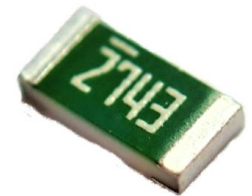
Anti-Surge



Anti-Sulfurated
Automotive Grade



Wide terminal



High Voltage
Automotive Grade

Product Application



Mobile



Notebook/Table



Alternative Energy



Industrial



Home Appliances



Meter



Lighting



Power



Automotive



Satellite communication

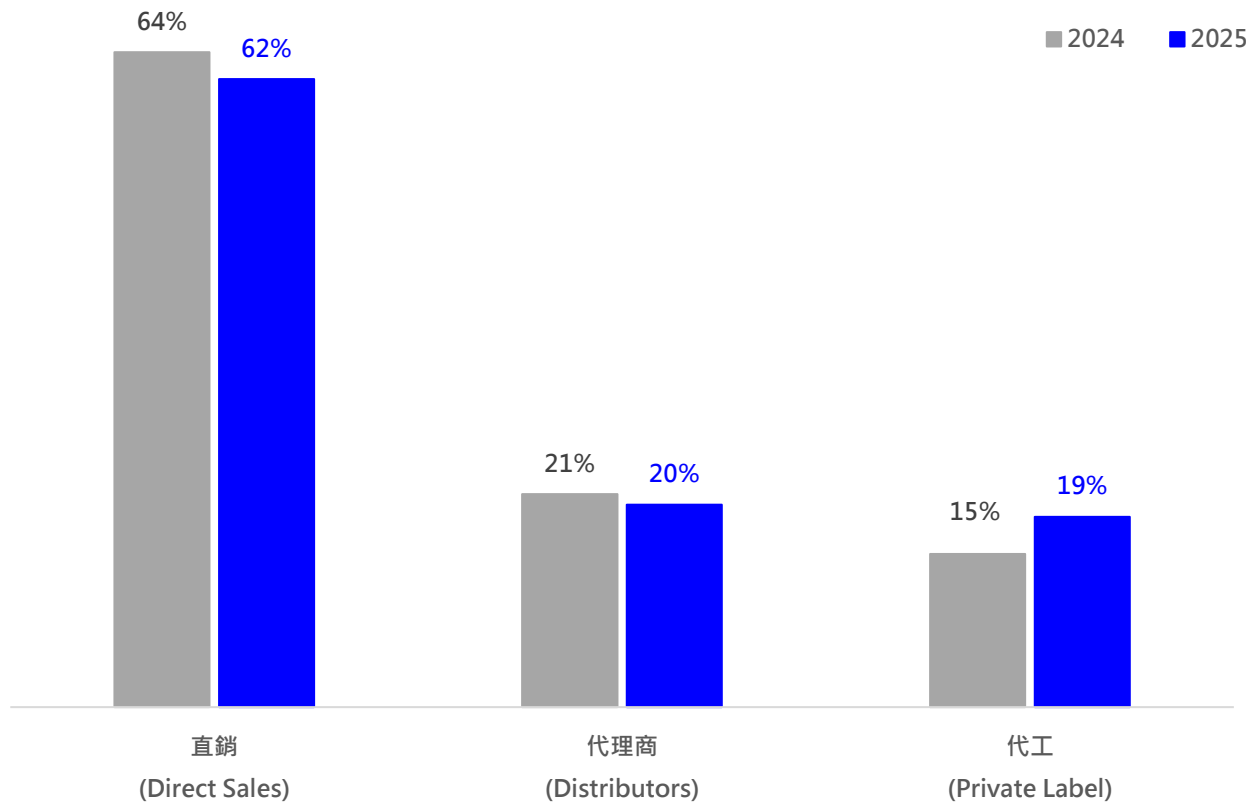


Networking

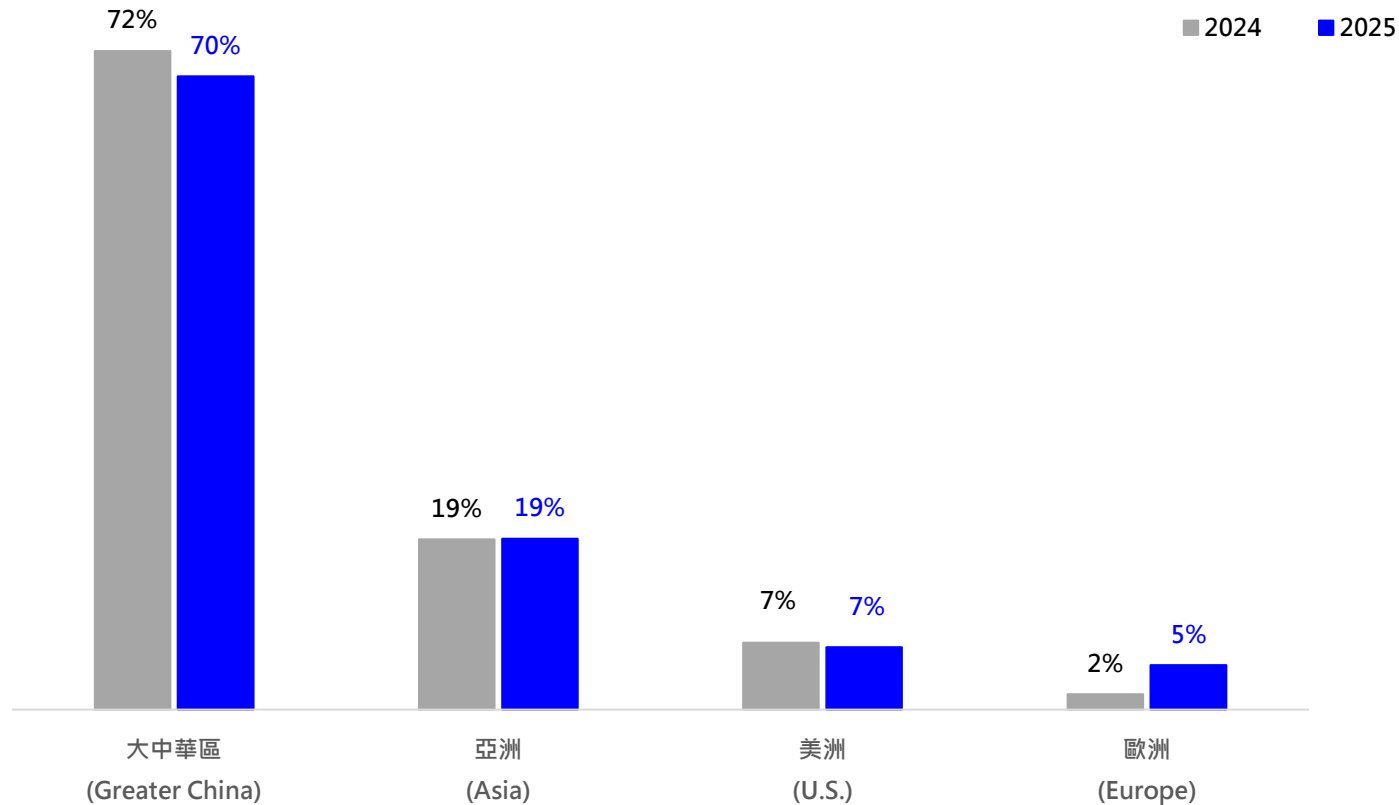


Medical

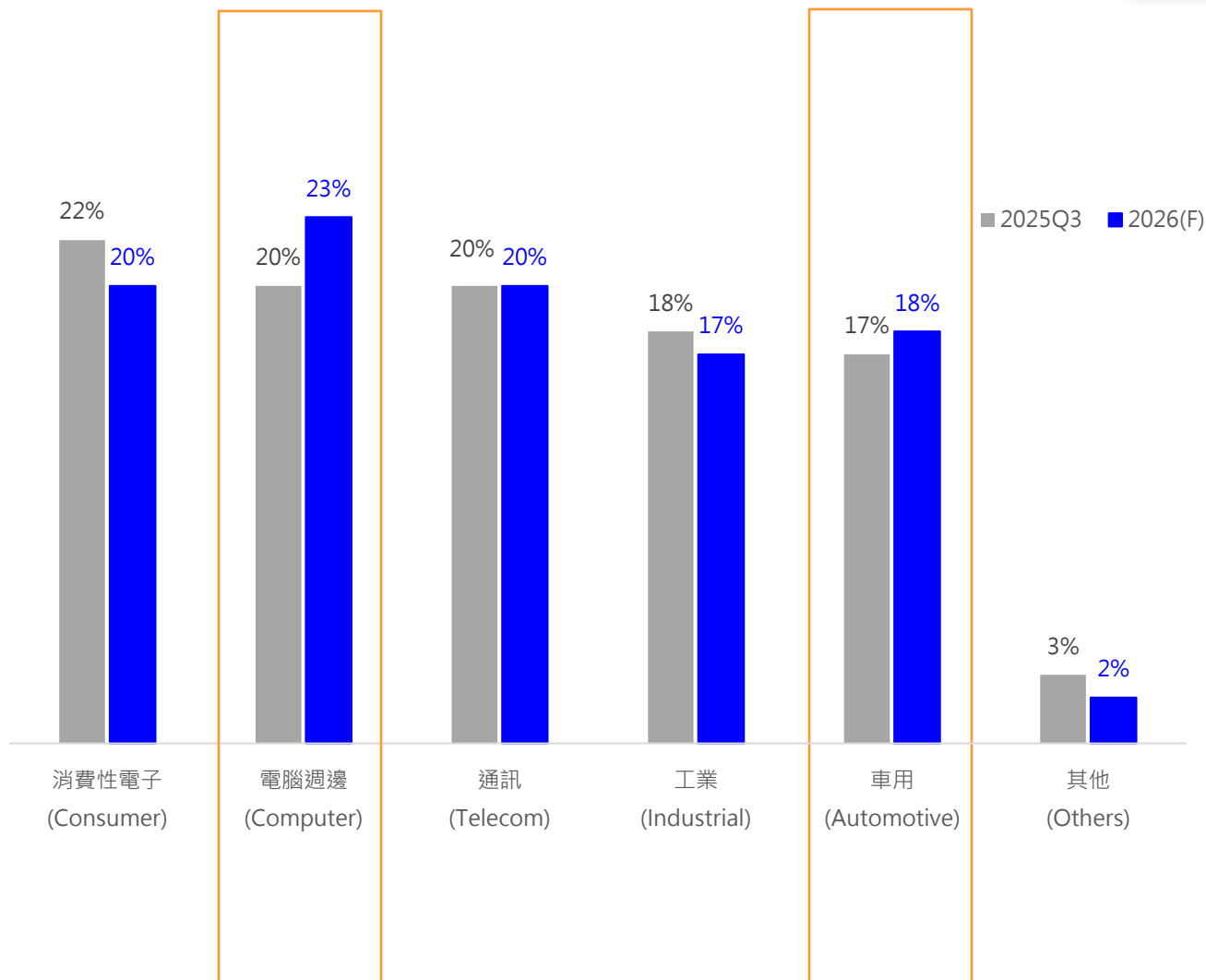
2025Q1~Q3 Sales by Channel



2025Q1~Q3 Sales by region

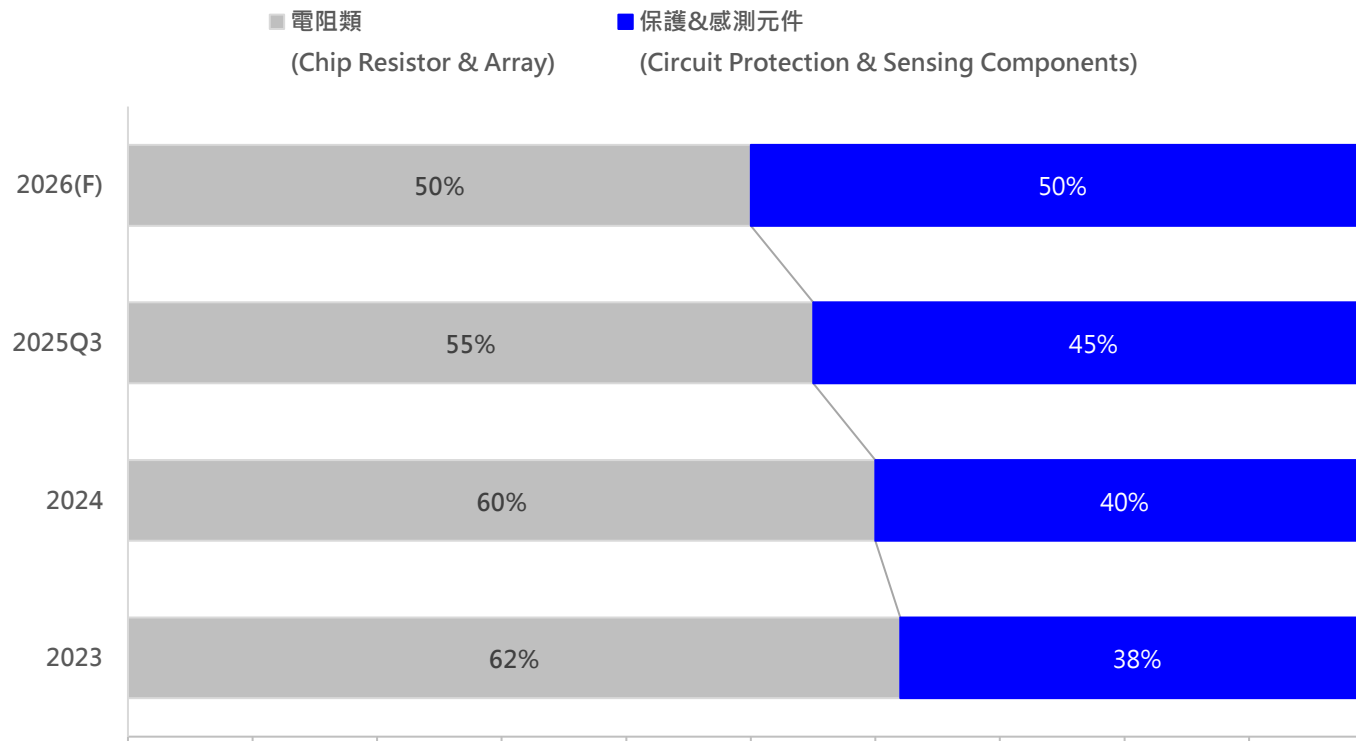


Sales by Segment



AI-related is 8% in 2025 Q3 and will up to 12% in 2026(F).

Sales by product



The company's future development strategy

Products focus on miniaturization, foundation, high specifications, towards high-precision micro and high reliability product development

Focus on new areas of product structure optimization

Increase the layout of overseas production and marketing bases to meet customer needs

Construction of AI Smart Manufacturing Plant

Balance Sheet Highlights & Financial Ratio

	2025.09.30		2025.06.30		2023.09.30	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	1,566,523	16%	1,524,800	16%	1,583,309	17%
Trade receivable	1,498,025	15%	1,464,262	16%	1,466,817	15%
Inventories	1,809,556	19%	1,691,299	18%	1,767,612	19%
Property, plant and equipment	4,007,668	41%	3,932,535	41%	3,697,524	39%
Total assets	9,802,293	100%	9,555,417	100%	9,481,498	100%
Short-term borrowings	300,000	3%	400,000	4%	600,000	7%
Trade payable	740,053	8%	713,381	8%	577,965	6%
Current liabilities	2,023,752	21%	2,265,240	24%	2,059,890	22%
Non-current liabilities	937,410	9%	672,060	7%	564,557	6%
Total liabilities	2,961,162	30%	2,937,300	31%	2,624,447	28%
Total equity	6,841,131	70%	6,618,117	69%	6,857,051	72%

2025.Q3 Condensed Income Statement(1)

Unit: NTD in thousands

	2025/Q3		2025/Q2		Q/Q	2024/Q3		y/y
	Amount	%	Amount	%	%	Amount	%	%
Net sales revenue	1,337,670	100%	1,419,845	100%	-6%	1,323,193	100%	1%
Cost of sales	(1,027,607)	-77%	(1,110,828)	-78%	-7%	(1,086,004)	-82%	-5%
Gross profit	310,063	23%	309,017	22%	0%	237,189	18%	31%
Operating expenses	(153,469)	-11%	(145,659)	-11%	5%	(131,184)	-10%	17%
Net operating income	156,594	12%	163,358	11%	-4%	106,005	8%	48%
Non-operating income and expenses	22,716	2%	(85,878)	-6%	-126%	(28,252)	-2%	-180%
Net income before income tax	179,310	14%	77,480	5%	131%	77,753	6%	131%
Income tax expense and benefit	(29,613)	-3%	11,230	1%	-364%	(20,490)	-2%	45%
Net income	149,697	11%	88,710	6%	69%	57,263	4%	161%
Net income for the periods attributable to :								
Owners of the parent	148,400	11%	87,356	6%	69.9%	57,790	4%	157%
Non-controlling interests	1,297	0%	1,354	0%	-4.2%	(527)	0%	-346%
Basic earnings per share	1.04		0.61			0.40		

2025.Q1~Q3 Condensed Consolidated Income Statement(2)

Unit: NTD in thousands

	2025/01.01~09.30		2024/01.01~09.30		y/y %
	Amount	%	Amount	%	
Net sales revenue	4,052,768	100%	3,663,460	100%	11%
Cost of sales	(3,147,760)	-78%	(2,969,922)	-81%	6%
Gross profit	905,008	22%	693,538	19%	30%
Operating expenses	(447,190)	-11%	(391,577)	-11%	14%
Net operating income	457,818	11%	301,961	8%	52%
Non-operating income and expenses	(47,182)	-1%	96,623	3%	-149%
Net income before income tax	410,636	10%	398,584	11%	3%
Income tax benefit (expense)	(45,544)	-1%	(78,727)	-2%	-42%
Net income	365,092	9%	319,857	9%	14%
Net income for the periods attributable to :					
Owners of the parent	363,115	9%	319,924	9%	14%
Non-controlling interests	1,977	0%	(67)	0%	-3051%
Basic earnings per share	2.53		2.21		

Thank you !

Q&A

<http://www.tai.com.tw>

